SonicWall[®] Email Security 9.2 Virtual Appliance

Getting Started Guide



Contents

Introduction
What You Need to Begin
Supported VMware Platforms 4
System Requirements
HTTPS Connectivity to License Manager
Files for Installation
New Deployment Files
Updater File
Installing the Virtual Appliance
About Thick Provisioning
Installing with vSphere
Performing Basic Tasks
Viewing Settings Summary
Editing Virtual Machine Settings
Powering the Virtual Appliance On or Off 12
Configuring Host Settings on the Console
Initial Setup and Configuration
logging Into SonicWall Email Security
Registering Email Security and Activating Licenses
Registering Your Email Security Virtual Appliance
Creating a MySonicWall Account
Overview of the Email Security Interface
Changing the Default Administrator Password
Verification and Further Configuration
Updating the Email Security Virtual Appliance
Backup and Restore
Routing Mail to Your Sonicwall Email Security
Configuration Outhours of Mail Filtration
Configuring Outbound Mail Filtering
SonicWall Support
Related Documentation
SonicWall Live Product Demos
About This Document

Introduction

This *Getting Started Guide* contains installation procedures and configuration guidelines for deploying the SonicWall[®] Email Security 9.2 Virtual Appliance on a server on your network.

SonicWall Email Security provides effective, high-performance and easy-to-use inbound and outbound email threat protection. Ideal for the small to medium size business, this self-running, self-updating software delivers powerful protection against spam, virus and phishing attacks in addition to preventing leaks of confidential information. Combining anti-spam, anti-phishing, content filtering, policy management and content compliance capabilities in a single seamlessly integrated solution, SonicWall Email Security provides powerful protection without complexity.

The SonicWall Email Security Virtual Appliance allows for the secure and easy deployment of SonicWall Email Security solution within a virtual environment.

NOTE: SonicWall TotalSecure Email provides complete protection from spam, virus attacks and phishing. Without TotalSecure Email, to use the spam and phishing protection provided by SonicWall Email Security, you must have a subscription to SonicWall Email Protection and Dynamic Support. If you need to purchase a subscription, contact your SonicWall vendor.

The SonicWall Email Security Virtual Appliance provides the following benefits:

- Scalability and Redundancy:
 - Multiple virtual machines can be deployed as a single system, enabling specialization, scalability, and redundancy.
- Operational Ease:
 - Users can virtualize their entire environment and deploy multiple machines within a single server or across multiple servers.
- Product Versatility:
 - SonicWall Email Security Virtual Appliance is compatible with other SonicWall Email Security platforms (Windows Software/Appliance Hardware) as a stand-alone (All-In-One), control center, or remote analyzer.
- Security:
 - SonicWall Email Security Virtual Appliance provides an optimized, non-tamperable software and hardware architecture.

 NOTE: For SonicWall Email Security documentation, refer to the SonicWall Email Security 9.2 Administration Guide. This and other documentation are available at: http://www.sonicwall.com/us/Support.html

Please read this entire *Getting Started Guide* before setting up your SonicWall Email Security virtual appliance and note that an updated version of this guide may exist. For SonicWall Email Security documentation, refer to the *SonicWall Email Security 9.2 Administration Guide*. This and other documentation are available on SonicWall's Support Website:

https://www.sonicwall.com/en-us/support

Topics:

- What You Need to Begin on page 4
- Supported VMware Platforms on page 4
- System Requirements on page 4
- HTTPS Connectivity to License Manager on page 5
- Files for Installation on page 5

What You Need to Begin

- A computer to use as a management station for initial configuration of SonicWall Email Security
- An Internet connection
- An Internet browser

() NOTE: SonicWall Email Security requires the latest Chrome, Firefox, or Edge browser.

Supported VMware Platforms

The elements of basic VMware structure must be implemented prior to deploying theSonicWall Email Security Virtual Appliance. SonicWall Email SecurityVirtual Appliance runs on the following VMware platforms:

• ESXi 5.5 and newer

You can use the following client applications to import the image and configure the virtual settings:

- VMware vSphere Provides infrastructure and application services in a graphical user interface for ESXi, included with ESXi. Provides Thick provisioning when deploying SonicWall Email Security Virtual Appliance.
- VMware vCenter Server Centrally manages multiple VMware ESXi environments. Provides Thick provisioning when deploying SonicWall Email Security Virtual Appliance.

System Requirements

The following hardware resources are the minimum requirements for the SonicWall Email Security Virtual Appliance:

• Additional 160 GB minimum

NOTE: The OVA image for the SonicWall Email Security Virtual Appliance specifically allocates 80
 GB on the virtual disk and cannot be altered.

- 8GB of RAM
- Processor: 2 Core Processor (minimum); 4 Core Processor (recommended)

HTTPS Connectivity to License Manager

Email Security products communicate with the SonicWall License Manager servers using the default HTTPS port. The Upstream firewalls in the network where this Email Security system is deployed must allow HTTPS communication on port 443 that is initiated from the 9.2 upgrade process.



(i) NOTE: To test connectivity in SonicWall Email Security 9.2, click the Test Connectivity to SonicWall button on the System > License Management page in the user interface. If the test fails, check your firewall to be sure that outbound HTTPS communication is allowed.

Files for Installation

You will use different files for a fresh installation than when updating to a newer version. For more information see:

- New Deployment Files on page 5
- Updater File on page 5

New Deployment Files

SonicWall Email Security Virtual Appliance is available for download from http://www.mysonicwall.com. For a fresh install, the Open Virtual Appliance (OVA) file with the following file name format is available for import and deployment to your ESXi server:

• ES_VM64_XX_XXXX.ova

() NOTE: Do not rename the OVA files.

Updater File

For updating the version of an existing Email Security Virtual Appliance, a file with the following file name format is available from MySonicWall:

es-X.X.X.XXXX-linux-updater-Haswell-der-signed.sh



() NOTE: Do not rename the updater file.

The es-X.X.XXXX-linux-updater-Haswell-der-signed.sh file is uploaded to the Upload Patch section of the MANAGE | Firmware Update page on the appliance management interface of your existing SonicWall Email Security deployment.

Users already running SonicWall Email Security 200 to 8000 appliances will need to use the Updater File. For more information, see Updating the Email Security Virtual Appliance on page 21.

Installing the Virtual Appliance

SonicWall Email Security Virtual Appliance is installed by deploying an OVA file to your ESXi server. Each OVA file contains all software components related to SonicWall Email Security.

You can deploy the OVA files as needed for your SonicWall Email Security environment. SonicWall Email Security can be configured for a single server or in a distributed environment on multiple servers.

You can deploy an OVA file by using the vSphere or vCenter client, which comes with ESXi. For vSphere, point a browser to your ESXi server, scroll to VMware vSphere Client, and click on **Download Now**.

vm ware		O US Login > Training Community Store \$1877-486-9273 Search Q
	Province Status Download VMware ESX.15.5.0 Sease Version Sease Version Description Version Status Description Description Version Status Description Description <t< td=""><td>Product Resources New My Downood Hatay See Catridition 2001 Catridition 2001 New My Downood Hatay New My Downood Hatay See Catridition 2001 Note: the Operational Documentation New My Downood Hatay See Catridition 2001 Community Separational Documentation New My Downood Hatay Community Separational Documentation New My Downood Hatay Download Now Download Now Download Now Download Now Download Now Download Now</td></t<>	Product Resources New My Downood Hatay See Catridition 2001 Catridition 2001 New My Downood Hatay New My Downood Hatay See Catridition 2001 Note: the Operational Documentation New My Downood Hatay See Catridition 2001 Community Separational Documentation New My Downood Hatay Community Separational Documentation New My Downood Hatay Download Now Download Now Download Now Download Now Download Now Download Now
		AdDistra

Topics:

- About Thick Provisioning on page 6
- Installing with vSphere on page 7

About Thick Provisioning

Thick provisioning occurs when an OVA file is deployed on your ESXi server. This type of provisioning pre-allocates all the hard disk space for the virtual appliance.

2

Installing with vSphere

To perform a fresh install of the SonicWall Email Security Virtual Appliance using the vSphere client, perform the following steps:

1 Download the es_vm_9.2 .x.xxxx.ova file from MySonicWall to a system that is accessible to your ESXi server.

O NOTE: Do not rename the OVA files.

2 Log in to vCenter, or log in using vSphere client.

vm ware [.]		
User name: Password:	example@domain.local	VMware°vCenter° Single Sign-On
	Use Windows session authentication	

3 From the VMware ESXi Virtual Machines page, click Create/Register VM.

lavigator	B pm-esx-01 - Virtual Machines							
Host Manage	🛐 Create / Register VM 📋 🖉 Conscie 📋 📦	Power on a Power of 11 Sec	cond CRetresh	Č Actions			Q. Search	-
Monitor	Virtual machine .	v Status v	Used space	v Guest OS	✓ Host name	+ Host CPU	v Host memory	
Virtual Machines	🔹 🎒 8.6 - Glosed Network (15)	Normal	1.42 GB	Other Linux (64-bit)	Unknown	0 MHz	0 MB	
EmailSecurity 8.2 Tou	E @ 91	Normal	1.76 GB	Other Linux (64-bit)	Unknown	0 MHz	0 MB	
Monitor	0 81 9 1 - agent	Normal	1.76 GB	Other Linux (64-bit)	Unknown	0 MHz	0 MB	
More VMs	Analyzer-Adas-101	Normal	17.56 GB	Other Linux (64-bit)	analyzer-101 example com	111 MHz	12.72 GB	
Storage	1 (a) Analyzer(10.206.56.19)	Normal	17.89 GB	Other Linux (64-bit)	gms19 sonicwall com	25 MHz	9.4 GB	
Networking	Analyzer(10.206.56.20)	O Normal	17.89 GB	Other Linux (64-bit)	gms.example.com	36 MP4z	2.98 GB	
	Analyzer(10.206.56.26)	Normal	42.43.08	Other Linux (64-bit)	gms26 sonicwall com	82 MHz	11.55 GB	
	EmulSecurity_9.2_Tpubs	 Normal 	168.11 GB	Other 2.6.x Linux (64-bit)	sinet example com	30 MHz	2.45 GB	
	GM58.7(10.206.56.21)	Normal	17.59 GB	Other Linux (64-bit)	snwl.sonicwall.com	78 MHz	12.12 GB	
	E B NSV	Normal	2.11 GB	Other 2.6 x Linux (64-bit)	Unknown	0 MHz	0 MB	
	Data Barris						10.000	
	I							
	Recent tasks							
	Task v Target	v Initiat	or v Queue	ed v Started	✓ Result ▲		 Completed • 	

The Select Creation Type page displays in the New Virtual Machine wizard.

4 To begin the import process, click **Deploy a virtual machine from an OVF or OVA file.**

1 New virtual machine		
 Select creation type 2 Select OVF and VMDK files 3 Select storage 	Select creation type How would you like to create a Virtual Machine?	
4 License agreements 5 Deployment options 6 Additional settings 7 Ready to complete	Create a new virtual machine Deploy a virtual machine from an OVF or OVA file Register an existing virtual machine	This option guides you through the process of creating a virtual machine from an OVF and VMDK files.
vm ware		Back Next Finish Cancel

- 5 Click Next. The Select OVF and VMDK files page displays.
- 6 Type a descriptive friendly name for the virtual machine in the **Enter a name of the virtual machine** field.

1 Select creation type	Select OVF and VMDK files
2 Select OVF and VMDK files	Select the OVF and VMDK files or OVA for the VM you would like to deploy
4 License agreements	Enter a name for the virtual machine.
5 Deployment options	Email Security
7 Ready to complete	Virtual machine names can contain up to 80 characters and they must be unique within each ESXi instance.
	Click to select files or drag/drop
vm ware [*]	
	Back Next Finish Cancel

7 Click on **Click to select files or drag/drop to select an OVA file** or drag and drop the OVA file into the drag and drop window.

- 8 Click Next. The Select storage page displays.
- 9 Select the datastore in which to store the configuration and disk files.

creation type OVF and VMDK files storage	Select storage Select the datastore in which	to store the confi	guration and	l dis	k files.						
e agreements ment options	The following datastores are virtual machine configuration	accessible from the files and all of the	he destinatio e virtual disks	on re s.	esource that	t you	selected.	Sele	ct the destinatio	on datastor	re for
onal settings to complete	Name	~	Capacity	~	Free	~	Туре	~	Thin pro 🗸	Access	~
to complete	datastore1		3.26 TB		3.09 TB		VMFS5		Supported	Single	
										11	item

- 10 Click Next. The License Agreements page displays.
- 11 Read and accept the license agreements then click I agree.

1 Select creation type	License agreements
2 Select OVE and VMDK files	
3 Select storage	Read and accept the license agreements
4 License agreements 5 Deployment options	An end-user license
6 Ready to complete	Sonickall End User Product Agreement
	PLEASE READ THIS AGREEMENT CAREFULLY BEFORE USING THIS PRODUCT. BY DOWNLOADING, INSTALLING OR USING THIS PRI-
	This SonicWall End User Product Agreement (the "Agreement") is made between you, the Customer ("Customer" or
	1. Definitions. Capitalized terms not defined in context shall have the meanings assigned to them by
	(a) "Affiliate" means any legal entity controlling, controlled by, or under common control with a party
	(b) "Appliance" means a computer hardware product upon which Software is pre-installed and delivered.
	(c) "Documentation" means the user manuals and documentation that Provider makes available for the Production
	(d) "Maintenance Services" means Provider's maintenance and support offering for the Products as identi-
	(e) "Partner" means the reseller or distributor that is under contract with Provider or another Partner
	(f) "Provider" means, (i) for the US, Europe, Middle East, Africa, Latin America, and Taiwan, SonicWall
	1-1 ##
vm ware ⁻	Tages

- 12 Click Next. The Deployment options page displays.
- 13 Select / Enter the following in the **Deployment options** page:
 - Network Mappings: Select VM Network
 - Disk Provisioning: Select Thick
 - Power on Automatically: Click the check-box to enable Power on Automatically

- 14 Click **Next**. The **Ready to complete** page displays.
- 15 In the **Ready to Complete** screen, review and verify the displayed information. To begin the deployment with these settings, click **Finish**. Otherwise, click **Back** to navigate back through the screens to make a change.

Select creation type	Ready to complete							
Select OVF and VMDK files	Review your settings selection before finishing the wizard							
Select storage								
Deployment options	Product	ES_VM_920_4245						
6 Ready to complete	VM Name	EmailSecurity_9.2_Tpubs						
	Disks	9.2.0.4245-disk1.vmdk						
	Datastore	datastore1						
	Provisioning type	Thick						
	Network mappings	SonicWall EmailSecurity Network Setup: VM Network						
	Guest OS Name	Unknown						
	Do not refresh y	our browser while this VM is being deployed.						

16 The name of the new SonicWall Email Security Virtual Appliance appears in the VMware ESXi Virtual Machines page.

mware ESXi					Hote 10 206 56	10 = Help =	I Q Search
Te Navigator 🖂	C pm-esx-01 - Virtual Machines						
+ II Host Manage	St Create / Register VM @ Consults Drever still B Po	wer of p Su	ipena C Refresh 🐡	Actions			Q Search
Monitor	📋 Virtual machine 🛦 🗸 😪	Status 🗸	Used space 🗸 🗸	Guest OS	Host name	Host CPU	
A Victual Machines 10	B E 6 - Closed Network (15)	O Normal	1.42 GB	Other Linux (64-bit)	Unknown	0 MHz	0 MB
* /B EmailSecurity 8.2 Tou	8 81	O Normal	1.76 GB	Other Linux (64-bit)	Unknown	O MHZ	0 MB
Monitor	0 60 9.1 - agent	O Normal	1.76 GB	Other Linux (64-bit)	Unknown	0 MHz	0 MB
More VMs	Analyzer-Adas-101	Normal	17.56 GB	Other Linux (64-bit)	analyzer-101 example com	111 MHz	12.72 GB
El Storace	Analyzer(10 206 56 19)	O Normal	17.89 GB	Other Linux (64-bit)	gms19 sonicwall.com	25 MHz	9.4 GB
Networking	Analyzer(10 206 56 20)	O Normal	17.89 GB	Other Linux (64-bit)	gms example com	36 MHz	2.98 GB
10 C 10 C	Analyzer(10 206 56 26)	O Normal	42.43 GB	Other Linux (64-bit)	gms26.sonicwall.com	82 MHz	11.55 GB
	EmailSecurity 9.2_Tpubs	Normal	168.11 GB	Other 2.6 x Linux (64-bit)	struit example com	30 MHz	2.45 GB
	GMS8.7(10.206.56.21)	O Normal	17.59 GB	Other Linux (64-bit)	stiwl sonicwall cont	78 MHz	12.12 GB
	B NSv	O Normal	2.11 GB	Other 2.6 x Linux (64-bit)	Unknown	0 MHz	0 MB
	Contribution .						10 10000
	Recent tasks						
	Task v Tarpet	 Initial 	or v Queued	 Started 	 Result A 		~ Completed *

- To power on the virtual appliance and perform required host configuration, see Performing Basic Tasks on page 11.
- To register the SonicWall Email Security appliance, see Activating Email Security License Subscriptions on page 16.

Performing Basic Tasks

The following sections describe how to view and edit settings on the virtual appliance:

- Viewing Settings Summary on page 11
- Editing Virtual Machine Settings on page 12
- Powering the Virtual Appliance On or Off on page 12
- Configuring Host Settings on the Console on page 13

Viewing Settings Summary

When the SonicWall Email Security Virtual Appliance is selected, the **Summary** tab of the vSphere interface displays pertinent information such as memory, powered on/off state, hard disk storage usage, network subnet settings, and other settings.

() NOTE: This page might incorrectly indicate that VMware Tools are not installed.

A short list of commands is also provided on this page, including Power On, Suspend, and Edit.

When using vSphere with vCenter Server, the Migrate and Clone commands are also available.

	EmailSecurity_9.3 Guest 05 Compatibility VMwwe Tools CPUs	2_Tpubs Other 2.6.x Linux (64-bit, ESX/ESXI 4.0 and later (Ves 1	/M version 7)			
	Memory Host name	S GB smill example com			ง สามารถสารสารสารสารสารสารสารสารสารสารสารสารสารส	11 GB
The configured guest O	S (Other 2.6.x Linux (64-bit)) for this virt	tual machine does not match t	he guest that is currently running (Other	3.x or løter Linux (64-bit)). You should	I specify the correct guest OS to allow for guest-specific optimizations. 🔅 Actions	
General Information			1	+ Hardware Connguration	1-2015	
Next name	cred eventia com			Martine CPO	e de	
Prost name	sinn example, com			h The Manuf dists 1	160 GR	
IP addresses			-	Berner under 1	VM Nebush (Consider)	
Ma VMware Tools	Installed and running			· we record adapter 1	tan	
Storage	1 disk			 video caro video caro 		
Notes			/ Edit notes	Gy CO/OVD drive 1	Additional Earthurse	
Burforman a summary la	at hour			· M Others	Additional Hardinare	
· Performance summary ta	si nour			+ Resource Consumption		
		Consumed host C	PU Ready	Consumed host CPU	0 MHz	
100,		Consumed host n	emory	Consumed host memory	0 MB	
8			0	K Active guest memory	0 MB	
6 80 8			6 8	- 🗐 Storage		
8 60			The second	Provisioned	160 GB	
8			4 8	Uncommitted	519.8	
2 40			Tem	Not-shared	168.11 GB	
E 20			2 90	Used	168.11 GB	
8			89			

Editing Virtual Machine Settings

You can use the vSphere client to edit settings for the SonicWall Email Security Virtual Appliance, including memory, CPUs, descriptive name, datastore, and resource allocation.

To edit virtual machine settings:

- 1 In the vSphere client, right-click the SonicWall Email Security Virtual Appliance in the left navigation pane and select **Edit Settings** from the right-click menu.
- 2 In the Virtual Machine Properties page, the Hardware tab displays the settings for memory, CPU, hard disk, and other hardware. Click on the arrow in the table to access the editable settings in the Hardware Configuration panel.

Hardware Configuration	
CPU	1 vCPUs
Memory	8 GB
🕶 🔜 Hard disk 1	
Backing	[datastore1] EmailSecurity_9.2_Tpubs/EmailSecurity_9.2_Tpubs.vmdk
Capacity	160 GB
Thin provisioned	No
Controller	SCSI controller 0:0
Mode	Dependent
Network adapter 1	VM Network (Connected)
Video card	4 MB
• (ii) CD/DVD drive 1	Remote ATAPI CD/DVD drive 0
Others	Additional Hardware

- 3 Click the **Actions** icon to view and edit the SonicWall Email Security Virtual Appliance name, guest operating system, and other settings.
- 4 Click the Resource Consumption panel to view and edit the resource allocation settings.

Powering the Virtual Appliance On or Off

There are multiple ways to power the SonicWall Email Security Virtual Appliance on or off.

To power the virtual appliance on (or off):

- 1 Do one of the following:
 - Right-click the SonicWall Email Security Virtual Appliance in the left pane and click Power > Power
 On (or Power > Power Off) in the right-click menu.
 - Select the SonicWall Email Security Virtual Appliance in the left pane and then click **Power on the virtual machine** (or **Shut down the virtual machine**) on the appliance tool bar at the top of the screen.

Configuring Host Settings on the Console

After powering on the SonicWall Email Security Virtual Appliance, perform the following steps to open the console and configure the IP address and default route settings:

1 In vSphere, right-click the SonicWall Email Security Virtual Appliance in the left pane and select **Open Console in new tab** in the right-click menu.



2 When the console window opens, click inside the window, type **admin** at the Login: prompt and press **Enter**, and then type **password** at the Password: prompt and press **Enter**. The SNWLCLI> prompt is displayed.

(i) NOTE: The mouse pointer disappears when you click in the console window. To release it, press Ctrl+Alt.

3 Configure the local IP address for the virtual appliance with the command:

interface eth0 <IP Address> <Subnet Mask>

4 Configure the DNS with the command:

dns --nameserver <DNS IP>

5 Configure the default route for the virtual appliance with the command:

route --add default --destination <gateway IP>

You can test connectivity by pinging another server or your main gateway, for example:

ping <gateway IP>

Press Ctrl+c to stop pinging.

6 Type exit to exit the CLI. Close the console window by clicking the X.

Initial Setup and Configuration

After configuring the IP address and default route settings on the SonicWall Email Security Virtual Appliance console, the next steps are to configure host name, network, and time settings in the appliance management interface.

Topics:

- Logging Into SonicWall Email Security on page 15
- Registering Email Security and Activating Licenses on page 17
- Overview of the Email Security Interface on page 20
- Changing the Default Administrator Password on page 20

Logging Into SonicWall Email Security

Perform the following steps to complete log into the Email Security Appliance:

1 Launch a browser and enter the URL of the virtual appliance.

If you assigned a web server port number other than 80, you will need to add the port number to the Web address to manually access the Email Security software user interface, using this format: <<u>http://localhost:port/login.html></u>.

For example, if you assigned port 8080, the address would be: <<u>http://localhost:8080/login.html</u>>.

2 The login page displays. Enter **admin** in the **User Name** field and **password** in the **Password** field.

SONIC		
	System hostname: snwl	
User Name:		
Password:		
	Login Help Log In	
9.2.0.4245 @) Copyright 2002-2018 SonicWall Inc.	Language

- 3 Click Log In.
- 4 If this is the first time you have logged into a SonicWall Email Security appliance, you must enter the following system configuration information before you can continue:

- Monitoring—The email address of the mail server administrator who receives emergency alerts, the email of the MTA postmaster who will receive emergency alerts, and the name or IP address of the SMTP servers.
- **Hostname**—A descriptive hostname for this SonicWall Email Security appliance.
- Networking— The static IP address for this computer, including the Primary and Fallback DNS server IP addresses.
- Date and Time—The system date and time, current time zone, and an option for automatically adjusting for Daylight Savings Time.

Configure Monitoring	
Notice. You must configure the following emergency	monitoring information before you can log in to Email Security:
Quick Settings	
Hostname Use this pane to set the hostname of this system	
Hostname: Example: analyzer1.example.com	snwl.example.com
Monitoring	
Email address of administrator who receives emergency alerts: (Separate multiple email addresses with a comma.)	postmaster@example.com ×
Postmaster for the MTA:	postmaster@example.com
Name or IP address of backup SMTP servers:	smtp.example.com
(Separate multiple server names with a comma.)	×
Apply Changes	
Set the current date, time, and time zone for this host Date & Time Settings	
Available time zones:	Please select a time zone
System date and time:	Year Month Day Hour Minute 2018 09 19 18 59 59
Networking	
Use this pane to set the IP address of this machine.	
Primary DNS server IP address:	192.168.168.168
Fallback DNS server IP address:	
Default gateway IPv4 address:	10.206.56.1
IP address:	10.206.56.11
Subnet mask:	255.255.255.0
Remote Drive Information	
Mount status:	C Unknown
Hostname (FQDN):	
(example: analyzer1.example.com or 192.168.1.1)	
Shared Drive name	
Damota Iogin usarid-	
Remote login password:	
Apply Changes Log Out	

When you have finished configuring these system settings, click **Apply Changes** to continue.

5 A dialog box warns you that the virtual appliance will reboot. Click **OK**.



() NOTE: If you modified the DNS settings, the services on the appliance will restart when the changes are applied, causing a momentary connectivity loss to the Web server. Your browser will be redirected to the appliance management interface login page. If you modified the Time settings, the virtual appliance will reboot. Use your browser to reconnect to the appliance management interface.

Registering Email Security and Activating Licenses

The SonicWall Email Security Virtual Appliance must be registered before use. SonicWall Email Security provides dynamic licensing, which allows you to activate your licenses by simply logging into your mysonicwall.com account and entering the serial number and authentication code that came with your purchase of Email Security Software. Most of the licensing process takes place on mysonicwall.com and not the administration interface.

A MySonicWall account is required for product registration. If you do not have an account, see Creating a MySonicWall Account on page 19. If you already have an account, continue to Registering Your Email Security Virtual Appliance on page 17.

This section contains the following subsections:

- Registering Your Email Security Virtual Appliance on page 17
- Creating a MySonicWall Account on page 19

Registering Your Email Security Virtual Appliance

You must register your SonicWall Email Security Virtual Appliance before first use. Registration is performed using the appliance management interface. When registration is completed, SonicWall Email Security will be licensed on your virtual appliance.

To register your SonicWall Email Security Virtual Appliance, perform the following steps:

1 Log in to your SonicWall Email Security Virtual Appliance. The **MANAGE | License Management** page displays.

2 Enter your MySonicWall.com account **Username** and **Password** in the appropriate fields then click **LOGIN**.

SONICWALL	Email Security	MONITOR	INVESTIGATE	MANAGE
License Management Firmware Update	License Man	agement		
 Backup/Restore Downloads 	Check system status under Reports & Monitoring Administration			
Policy & Compliance Filters Policy Groups F Compliance	MySonicWall (mmorgan@se	isername/email		
System Setup Server Server	Password			
Customization Certificates Users, Groups & Organizations		LOO	GIN	
NetworkJunk Box	Forgot your Us	ername or Passwor	d?	
Security Services Anti-Spam Anti-Spoofing	Create MySoni	cWall account 🛛 🛛		
Anti-Phishing Anti-Virus				
Capture ATP Encryption Service Connection Management				

3 The Administration section displays. Enter the **Serial Number**, **Authentication Code**, and **Friendly Name** for your SonicWall appliance.

License Management
Check system status under Reports & Monitoring
Administration
Serial Number
Authentication Code
Friendly Name
SUBMIT

4 Click Submit. A confirmation page appears stating the registration is completed successfully.



5 Click **Continue** to view the Manage Licenses screen or continue configuring other settings within the appliance.

Creating a MySonicWall Account

A MySonicWall account is required for product registration.

() NOTE: Mysonicwall.com registration information is not sold or shared with any other company.

To create a MySonicWall account:

- 1 In your browser, navigate to http://www.mysonicwall.com.
- 2 On the login page, click the **Sign Up** link.



- 3 Complete the Registration form, then click **Register**.
- 4 Follow the prompts to finish creating your account. SonicWall will email a subscription code to the email address you entered in the personal information.
- 5 Verify that the information is correct and click **Submit**.
- 6 In the screen confirming that your account was created, click Continue.
- () NOTE: MySonicWall registration information is not sold or shared with any other company.

Overview of the Email Security Interface

This section describes the SonicWall Email Security management interface.

		Admin's role Admin's login
Childheath		Nime (altres
SONICWALL	Tinal Security MONITOR INVESTIGATE MANAGE	Help. Log Dur 😽
License Management Firmware Update	License Management	
Backup/Restore	Check system status under Reports & Monitoring	Serial number: core
Downloads	Administration	Model Number: Software
	Administration	
Policy & Compliance		
Filters	MySonicWall usermane/email	
Policy Groups		
Compliance	7	
Contain Calue	Paccareri	
System Setup		
Contramication		
Certificates		
Users, Groups & Organizations	LOUTINE .	
Network	LOGIA	
Jursh Boost		
	Forgot your Usermanie or Password?	
Security Services	Constr. McSone/Wall account.	
Anti-Spam		
Anti-Spooling	Opticad Licenses	lest Convectorly
Anti-Phishing		
Anti-Virus		
Capture ATP		
Encryption Service		
Connection Management		
2.755.255		
Reporting		
Configure Known Networks		
Scheduled Reports		
Contact so 1 About	will be.	Lancause System Instanton win-eco-40.086d Prosential by Semicifical
11		1
lick here to se	end a Click here to	Click here to change
nessage to So	nicWall get application	UI language
echnical Sunn	ort information	
connical Supp		

For a detailed SonicWall Email Security management interface overview, refer to the *SonicWall Email Security Administration Guide*.

Changing the Default Administrator Password

Change the default password for security reasons.

To change the default password:

- 1 In the Email Security user interface, navigate to the **MANAGE** |System Setup | Server > Administration page.
- 2 In the Email Security Master Account section, enter the old password in the **Old Password** field.
- 3 Enter a new management password into the **New Password** field.
- 4 Enter the new password again in the **Confirm Password** field.
- 5 Click Apply Changes.

Verification and Further Configuration

This section contains the following subsections:

- Updating the Email Security Virtual Appliance on page 21
- Routing Mail to Your SonicWall Email Security on page 22
- Verifying Mail from the Internet Through Your SonicWall Email Security on page 22
- Configuring Outbound Mail Filtering on page 23

Updating the Email Security Virtual Appliance

The **System > Advanced** page of the appliance interface is used to update the SonicWall Email Security Virtual Appliance to a newer build or version.

To update the SonicWall Email Security Virtual Appliance, perform the following steps:

1 Download the updater file from MySonicWall. The file name is in the format:

es-X.X.X.XXXX-linux-updater-Haswell-der-signed.sh



- 2 Log on to the appliance interface of the SonicWall Email Security Virtual Appliance and navigate to the MANAGE | Firmware Update page.
- 3 Click **Choose File** and select the *es-X.X.X.XXXX-linux-updater-Haswell-der-signed.sh* file on your local system.



4 Click **Apply Patch** to update your virtual appliance with the new software.

Backup and Restore

Note that all configuration data resides on the Central Console (CC). Because there is really no stored or persistent data on the Remote Agent (RA), taking a snapshot of an RA and restoring it at a later time will not cause issues with other RAs. Any time a new RA is brought online and associated with a CC, the settings are replicated out to the RA.

Routing Mail to Your SonicWall Email Security

For your SonicWall Email Security software to start filtering and monitoring mail, you must re-route mail traffic through your SonicWall Email Security software. Mail traffic must pass from the Internet to the software, and then the software sends the good mail on to your mail server.

You have two choices to route mail traffic to your SonicWall Email Securitysoftware before your mail server:

- Change the MX record in your DNS server to resolve to the IP address of your SonicWall Email Security software. You may have to work with your ISP to change this record.
- Create a rule in your firewall or router to route all port 25 (SMTP mail) traffic to your SonicWall Email Security software. Refer to your firewall or router documentation for instructions on creating rules to route traffic.

Verifying Mail from the Internet Through Your **SonicWall Email Security**

To verify mail from the Internet:

- 1 Go to an external mail account, for example Yahoo mail or GMail.
- 2 Create a new email message:

To:	An email address where you receive email that is on the mail server for which you have configured the SonicWall Email Security software.
Subject:	SonicWall Email Security Verification Message
Body:	SonicWall Email Security Verification Message

- 3 Send the message.
- 4 In the SonicWall Email Security software administrative interface, click the Auditing button on the top.
- 5 Check the **Inbound** auditing reports to make sure the email appears as Delivered.
- 6 Check the mail account you sent the message to. If you received the message, you have correctly configured your SonicWall Email Security software.

Configuring Outbound Mail Filtering

Your SonicWall Email Security software can filter outbound mail from your mail server to the Internet. To configure outbound mail filtering, you configure both your mail server and your SonicWall Email Security software for the outbound mail path.

Configure the outbound mail destination of your mail server to point to the IP address or host name of your SonicWall Email Security software. This is typically done by configuring a Smart Host on your mail server.

On your SonicWall Email Security software, in the **Server Configuration > Network Architecture page**, configure a separate, outbound path to handle the outbound email flow at the software (if not already configured).

Configure the path to use the MTA (MX routing or SmartHost) under Destination of Path.

Configure something unique between the inbound and outbound path to distinguish inbound from outbound mail flow. A very simple way to do this is to have them listen on different ports or enter the IP address of the Exchange Server as the **Source IP Contacting Path** on the outbound path.

Example

Given:

10.100.0.10: Exchange Server (exch1.example.com)
10.100.0.100: SonicWALL Email Security software (esa.example.com)

You might have two paths like this:

	Source IP	Listen On	Destination
Inbound	Any	Any:25	(proxy) exchl.example.com:25
Outbound	10.100.0.10	Any:25	MX

In this scenario, any message that arrives at the SonicWall Email Security software from 10.100.0.10 will be treated as an outbound message, handed off to the MTA component in the system, which will deliver the message via MX-lookup on the domain in the **TO** field. Messages that arrive at the SonicWall Email Security software from any other IP address will be treated as an Inbound message, and delivered directly to the Exchange server. The SonicWall Email Security software always gives preference to specific matches (for example an exact IP address match takes precedence over "Any").

Another example using port numbers to distinguish which path a message should take:

	Source IP	Listen On	Destination
Inbound	Any	Any:25	(proxy) exchl.example.com:25
Outbound	Any	Any:2525	MX

Another alternative would be to assign your SonicWall Email Security software multiple IP addresses, and have it listen on one for inbound and one for outbound.

In all of the above cases, the admin will configure Exchange to deliver outbound email to the IP address and port number where the SonicWall Email Security software is listening for outbound mail.

To test your SonicWall Email Security software, click the Auditing button at the top of the SonicWall Email Security software user interface and search for your sent email to verify it has been sent and received.

SonicWall Support

Technical support is available to customers who have purchased SonicWall products with a valid maintenance contract and to customers who have trial versions.

The Support Portal provides self-help tools you can use to solve problems quickly and independently, 24 hours a day, 365 days a year. To access the Support Portal, go to https://www.sonicwall.com/support.

The Support Portal enables you to:

- View knowledge base articles and technical documentation
- View video tutorials
- Access MySonicWall
- Learn about SonicWall professional services
- Review SonicWall Support services and warranty information
- Register for training and certification
- Request technical support or customer service

To contact SonicWall Support, visit https://www.sonicwall.com/support/contact-support.

For answers to all your support questions, visit the SonicWall Support Web site at: http://www.sonicwall.com/us/Support.html where you'll find featured support topics, tutorials, and more. If you need further assistance, SonicWall offers telephone, email, and Web-based support to customers with valid Warranty Support or a purchased support contract. Please review our Warranty Support Policy for product coverage.

Related Documentation

The SonicWall Email Security 9.2 documentation set includes the following user guides:

- SonicWall Email Security 9.2 Administration Guide
- SonicWall Email Security 9.2 User's Guide
- SonicWall Email Security 9.2 Software Getting Started Guide
- SonicWall Email Security 9.2 Release Notes
- SonicWall Anti-Spam Desktop 6.2 User's Guide
- SonicWall Anti-Spam Desktop Quick Start Guide

For basic and advanced deployment examples, refer to SonicWall Email Security user guides.

SonicWall Live Product Demos

Get the most out of your SonicWall Email Security with the complete line of SonicWall products. The SonicWall Live Demo Site provides free test drives of SonicWall security products and services through interactive live product installations:

- Media
- Next-Generation Firewall
- Wireless
- Client Security
- Management and Reporting
- Remote Access
- Email Security
- Capture Security Platform

For further information, visit:

http://livedemo.sonicwall.com/



About This Document

Legend

⚠

WARNING: A WARNING icon indicates a potential for property damage, personal injury, or death.

CAUTION: A CAUTION icon indicates potential damage to hardware or loss of data if instructions are not followed.

(i) IMPORTANT, NOTE, TIP, MOBILE, or VIDEO: An information icon indicates supporting information.

Email Security Getting Started Guide Updated - October 2018 Software Version - 9.2 232-004530-00_Rev A

Copyright © 2018 SonicWall Inc. All rights reserved.

SonicWall is a trademark or registered trademark of SonicWall Inc. and/or its affiliates in the U.S.A. and/or other countries. All other trademarks and registered trademarks are property of their respective owners

The information in this document is provided in connection with SonicWall Inc. and/or its affiliates' products. No license, express or implied, by estoppel or otherwise, to any intellectual property right is granted by this document or in connection with the sale of SonicWall products. EXCEPT AS SET FORTH IN THE TERMS AND CONDITIONS AS SPECIFIED IN THE LICENSE AGREEMENT FOR THIS PRODUCT, SONICWALL AND/OR ITS AFFILIATES ASSUME NO LIABILITY WHATSOEVER AND DISCLAIMS ANY EXPRESS, IMPLIED OR STATUTORY WARRANTY RELATING TO ITS PRODUCTS INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTY OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NON- INFRINGEMENT. IN NO EVENT SHALL SONICWALL AND/OR ITS AFFILIATES BE LIABLE FOR ANY DIRECT, INDIRECT, CONSEQUENTIAL, PUNITIVE, SPECIAL OR INCIDENTAL DAMAGES (INCLUDING, WITHOUT LIMITATION, DAMAGES FOR LOSS OF PROFITS, BUSINESS INTERRUPTION OR LOSS OF INFORMATION) ARISING OUT OF THE USE OR INABILITY TO USE THIS DOCUMENT, EVEN IF SONICWALL AND/OR ITS AFFILIATES HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. SonicWall and/or its affiliates make no representations or warranties with respect to the accuracy or completeness of the contents of this document and reserves the right to make changes to specifications and product descriptions at any time without notice. SonicWall Inc. and/or its affiliates do not make any commitment to update the information contained in this document.

For more information, visit https://www.sonicwall.com/legal.

End User Product Agreement

To view the SonicWall End User Product Agreement, go to: https://www.sonicwall.com/en-us/legal/license-agreements.

Open Source Code

SonicWall is able to provide a machine-readable copy of open source code with restrictive licenses such as GPL, LGPL, AGPL when applicable per license requirements. To obtain a complete machine-readable copy, send your written requests, along with certified check or money order in the amount of USD 25.00 payable to "SonicWall Inc.", to:

General Public License Source Code Request SonicWall Inc. Attn: Jennifer Anderson 1033 McCarthy Blvd Milpitas, CA 95035